

The Value of Agriculture at County Level - IFA Estimate

Data Sources and Methodology for Estimates

Farm Structure

Number of farms, average farm size, land area farmed, numbers employed, stock on farms

• IFA Estimate, based on: CSO Farm Structure Survey 2013, Tables 1.1, 2.3, 2.4, 3.1, 3.4, 3.6, 3.7, 4.3, CSO Census of Agriculture 2010, Tables 1, 7A, 7C, 7D, 8A, 8B, 8C,37

Forestry

Land area under private forestry

Sources: Department of Agriculture, Food and the Marine, Afforestation Statistics 2015

Output from private forestry

• IFA Estimate, based on private sector Roundwood harvest of 597,000 m³ in 2014, sourced from UNECE Forestry and Timer Market Statement for Ireland, 2015

Aquaculture

Numbers employed and Value of Aquaculture Output

Sources: BIM Annual Aquaculture Survey 2016

Farm Income and Direct Payments

Farm Income - IFA Estimate based on:

- CSO Output, Input and Income in Agriculture Final Estimate 2015
- CSO Regional Agricultural Accounts 2014
- CSO Census of Agriculture 2010 Table 3: Average Standard Output
- Proportionate distribution of overall income based on regional income figures and estimated average standard output per county.

Direct Payments

• Basic Payment, ANCs, Agri-environment Payments, BGDP, Forestry Premium – IFA Estimate based on Department of Agriculture data 2015.

Value of Output and Exports

Value of Agricultural Output – IFA Estimate based on:

- CSO Output, Input and Income in Agriculture Final Estimate 2015
- CSO Regional Agricultural Accounts 2014
- CSO Census of Agriculture 2010 Table 3: Average Standard Output
- Proportionate distribution of overall output based on regional output figures and estimated average standard output per county.

Value of Agricultural Exports Arising from the Agricultural Output of each County – IFA Estimate based on:

- Total agri-food exports of €10.8bn in 2015: Export Performance and Prospects 2015/2016, Bord Bia
- Proportionate distribution of exports arising from estimated agricultural output per county.

Agri-Industry Employment

Number of food and drink processing jobs supported by agricultural output of county – IFA Estimate based on:

- CSO QNHS: Persons aged 15 years and over in employment (ILO) classified by NACE Rev 2
 (2 digit). NACE Code 10, Manufacture of Food Products, and NACE Code 11, Manufacture of
 Beverages. Average employment Q1-Q4 2015.
- Proportionate distribution of jobs arising from the estimated agricultural output of each county.

Number of food and processing jobs based in local region – IFA Estimate based on:

- CSO QNHS: Persons aged 15 years and over in employment (ILO) classified by NACE Rev 2
 (2 digit). NACE Code 10, Manufacture of Food Products, and NACE Code 11, Manufacture of
 Beverages. Average employment Q1-Q4 2015.
- Proportionate distribution of jobs based on regional figures from CSO Census 2011, Profile 3 at Work Employment, Occupations and Industry, Table CD322, Population aged 15 years and over at work, in each regional authority area, classified by detailed industrial group.



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