



IFA

IFA Credit Record Sheet

Farmer Reference No: _____
To be filled in by IFA HQ

Part 1: Farmer Personal Details

First Name: _____ Surname: _____

Address: _____ Mobile No: _____

_____ Home No: _____

IFA Membership No:

Note on Confidentiality:

The above details will remain private and confidential.

Please note the IFA Financial Advisor, Mr Brendan Stafford, may contact you for further information to assist with your case.

Farmer Reference No: _____

1.1 Additional Personal Details

Age: _____ Married: Yes: No: No. of Dependents (under 18yrs) _____

Part 2: Financial Details

Land Owned: _____ ha* Land Rented: _____ ha Costing: € _____ pa

Milk Quota Owned: _____ litres Milk Quota Leased: _____ litres Costing: € _____ pa

Dairy Cows: _____ Suckler Cows: _____ Ewes: _____

Pigs: _____ Horses: _____

Cattle 0-1 yrs: _____ Cattle 1-2yrs: _____ Cattle over 2 years: _____ Other: _____

Tillage/Cereals: _____ ha Root Crops: _____ ha Other: _____ ha

Single Farm Payment: € _____ pa REPS/ AEOS: € _____ pa

Forestry/ Other Premia: € _____ pa Disadvantaged Areas: € _____ pa

Shares owned: € _____

**(Note 1 ha = 2.5 acres approx)*

Off-Farm Income (before tax)

Self: € _____ pa Spouse: € _____ pa

Investment income: € _____ pa Property Rental Income: € _____ pa

Farmer Reference No: _____

Liabilities

	Name of Lender	Amount Owed €	Payments up to date? (If not, indicate how far in arrears)
Main Bank Contact Person			
Other Banks			
Home Loan			
Finance Company/Leases			
Credit Union			
Merchant Credit			
Other Creditors			
Credit Cards			
Taxes Due			
Total Liabilities*			

(* Where total liabilities are in excess of €50,000, it is requested that a copy of accounts from previous 2 years is provided)

Structure of Loans

	Loan Purpose	Balance to be repaid	No. of years remaining
Farm Loan 1			
Farm Loan 2			
Farm Loan 3			
Loan for off-farm Investment (if any)*			
Other			

* Estimated Value of Off-farm investment € _____

Farmer Reference No: _____

Security Held (Land, Shares, Property etc.)

Main Bank	
Other Lenders	

Credit Problem

Description of Problem:
Has bank suggested a solution to deal with problem?

Other Relevant Information

Has Farmer Life Insurance Policy?	
Is Teagasc Involved?	
Is Farm Assist Obtained?	

Name of IFA Officer involved	
Contact Number of IFA Officer Involved	

Date: _____